



# BELLEVUE BOWEN & OCCUPATIONAL THERAPY SERVICES, LLC

Tel: (425)818-5007

Fax: (206)774-7903

bellevuebowen@gmail.com

## PATIENT & INSURANCE INFORMATION

### Patient Information:

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ MI: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

SS #: \_\_\_\_\_ Birthdate: \_\_\_\_\_ Sex: F M

Home Phone #: \_\_\_\_\_ Work Phone #: \_\_\_\_\_

Cell Phone: \_\_\_\_\_ E-mail: \_\_\_\_\_

Doctor: \_\_\_\_\_ Dr. Phone/Fax: \_\_\_\_\_

In case of emergency, please contact: \_\_\_\_\_

Relationship to patient: \_\_\_\_\_ Phone # \_\_\_\_\_

### Responsible party information, if different from patient:

(This office offers the courtesy of Insurance Billing, however, we do not have a contract with all companies.)

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ MI: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Employer/School Name: \_\_\_\_\_ Employer/School Address: \_\_\_\_\_

### Insurance Information:

#### Primary Insurance:

Insured's Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ MI: \_\_\_\_\_

Insured's Birthdate: \_\_\_\_\_ Sex: F M Insured's SS#: \_\_\_\_\_ Rel. to pt.: \_\_\_\_\_

Insurance Co.: \_\_\_\_\_ Cust. Service Phone#: \_\_\_\_\_

Insurance Co. Address: \_\_\_\_\_

Member ID: \_\_\_\_\_ Group #: \_\_\_\_\_ Plan #: \_\_\_\_\_

**If L&I:** Claim # \_\_\_\_\_ Date of Injury: \_\_\_\_\_

Claims Manager: \_\_\_\_\_ Claims Mgr. Phone#: \_\_\_\_\_

**If Motor Vehicle Accident:** Claim# \_\_\_\_\_ Date of Accident: \_\_\_\_\_

Claims Manager: \_\_\_\_\_ Phone #: \_\_\_\_\_

I understand, as the patient and/or above mentioned responsible party, that I am fully responsible for payment of all charges incurred. I understand that, where appropriate, credit bureau reports may be obtained.

I also understand that if I no-show or late cancel with less than 24 hours notice I will accrue a \$50 fee for an hour appointment and a \$75 fee for an hour and a half or longer appointment.

I authorize my insurance benefits to be paid directly to Bellevue Bowen & Occupational Therapy Services, LLC for services rendered. I understand I am financially responsible for any deductibles, non-covered services, or non-authorized services. I authorize Bellevue Bowen & Occupational Therapy Services, LLC to release any information requested by the insurance company with regards to payment of benefits. (print to sign)

Signature \_\_\_\_\_ Date \_\_\_\_\_



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## MEDICAL HISTORY

1. Please list your current health concerns in order from most bothersome to least bothersome. Please include mental, emotional and physical concerns.

a. \_\_\_\_\_ c. \_\_\_\_\_  
b. \_\_\_\_\_ d. \_\_\_\_\_

2. Have you had any tests for your current symptoms?  Yes  No

If yes, check:  X-ray  Bone Scan  CAT Scan  MRI  Nerve Conduction Test

Other: \_\_\_\_\_

Results: \_\_\_\_\_

3. Do you currently have or have you had a history of the following:

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> AIDS                    | <input type="checkbox"/> Allergies         | <input type="checkbox"/> Anemia                |
| <input type="checkbox"/> Artificial Joints       | <input type="checkbox"/> Asthma            | <input type="checkbox"/> Cancer Treatment      |
| <input type="checkbox"/> Heart Murmur            | <input type="checkbox"/> Heart Trouble     | <input type="checkbox"/> High Blood Pressure   |
| <input type="checkbox"/> Arthritis               | <input type="checkbox"/> Cardiac Pacemaker | <input type="checkbox"/> Psychiatric Treatment |
| <input type="checkbox"/> Artificial Heart Valves | <input type="checkbox"/> Diabetes          | <input type="checkbox"/> Stroke                |

4. Are you currently taking medication for this or any other medical problem?  Yes  No

If yes, please list: \_\_\_\_\_

5. Please list all previous surgeries/ procedures and dates:

a. \_\_\_\_\_ c. \_\_\_\_\_  
b. \_\_\_\_\_ d. \_\_\_\_\_

## SUBJECTIVE EVALUATION

1. What is your primary complaint? \_\_\_\_\_

2. Describe how and when your symptoms began: \_\_\_\_\_

3. Mark on the scale your current level of discomfort: 0 1 2 3 4 5 6 7 8 9 10  
*0 = No pain at all 10= Worst pain imaginable*

4. What aggravates your symptoms? \_\_\_\_\_

5. What eases your symptoms? \_\_\_\_\_

6. If appropriate, comment on the following: How do symptoms change in the morning? \_\_\_\_\_

Throughout the day? \_\_\_\_\_ In the evening? \_\_\_\_\_

7. Overall how have your symptoms progressed?  Getting better  Unchanged  Getting worse

Explain how: \_\_\_\_\_

8. Have you had treatment for your current symptoms?  Y  N If yes, describe treatment and results:

\_\_\_\_\_



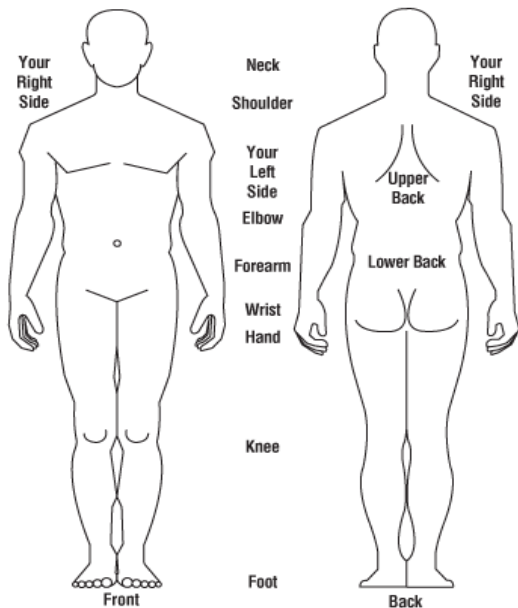
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9. On the body chart below, please mark your symptom areas:



10. What is your work/hobby? Work: \_\_\_\_\_ Hobby: \_\_\_\_\_

11. Are you currently working?  Yes  No If no, is it because of your symptoms?  Yes  No

12. Describe the physical demands of your work:  Heavy  Moderate  Light  Sedentary  
Specifics: \_\_\_\_\_

13. Describe the physical demands of your recreational activities or hobbies: \_\_\_\_\_  
\_\_\_\_\_

14. Are you able to participate in your recreational activities or hobbies:  Yes  No  
If no, explain: \_\_\_\_\_

15. Are you having difficulty performing your daily activities?  Yes  No  
If yes, explain: \_\_\_\_\_

16. What do you think is the cause of your symptoms? \_\_\_\_\_  
\_\_\_\_\_

17. What are your goals for Therapy? \_\_\_\_\_  
\_\_\_\_\_

The above information is true and complete, to the best of my knowledge. (print to sign)

Signature of Patient / Guardian: \_\_\_\_\_ Date: \_\_\_\_\_

*For the treatment of minors:* I hereby grant permission for Therapy to be performed on this minor.

Parent Signature: \_\_\_\_\_ Date: \_\_\_\_\_



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## NOTICE OF PRIVACY PRACTICES (Required by law)

The Health Insurance Portability and Accountability Act of 1996 is a federal program that requires that all medical records and individually identifiable health information used or disclosed by us be kept properly confidential. As required by "HIPAA", following is an explanation of how we are required to maintain the privacy of your health information and how we may use and disclose your health information.

We may use and disclose your medical records only for each of the following purposes:

- **Treatment** – providing, coordinating, or managing health care and related services by one or more health care providers.
- **Payment** – such activities as obtaining reimbursement for services, confirming coverage, billing or collection activities, and utilization review.
- **Health care operations** – include the business aspects of running our practice, such as conducting quality assessment and improvement activities, auditing functions and customer service.

We may contact you to provide appointment reminders or information about treatment alternatives or other health-related benefits and services that may be of interest to you.

Any other uses and disclosures will be made only with your written authorization. You may revoke such authorization in writing and we are required to honor and abide by that written request, except to the extent that we have already taken actions relying on your authorization. You have the following rights with respect to your protected health information, which you can exercise by presenting a written request to a staff member of Bellevue Bowen & Occupational Therapy Services, LLC.

- The right to request restrictions on certain uses and disclosures of protected health information. We are, however, not required to agree to a requested restriction. If we do agree to a restriction, we must abide by it unless you agree in writing to remove it.
- The right to reasonable requests to receive confidential communications of protected health information from us by alternative means or at alternative locations.
- The right to inspect and copy your protected health information.
- The right to amend your protected health information.
- The right to receive an accounting of disclosures of protected health information.
- The right to request a copy of our current *Notice of Privacy Practices* at any time.

If you feel that your rights to privacy have been violated, you may file a complaint with this office or with the Secretary of the Department of Health and Human Services. All complaints must be submitted in writing.

I have read and understand the above *Notice of Privacy Practices* and understand that any information regarding my health care may be used for the purposes listed above. I also understand my rights as outlined above. (print to sign)

Signature of Patient / Guardian: \_\_\_\_\_ Date: \_\_\_\_\_

*For the treatment of minors:* I hereby grant permission for Therapy to be performed on this minor.

Parent Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_